

# CONFLICT OF INTEREST QUESTIONNAIRE

## for Trustees and Officers 2019



1. Name \_\_\_\_\_
2. Employer \_\_\_\_\_
3. Type of Business \_\_\_\_\_
4. Position \_\_\_\_\_

5. List all taxable organizations (other than as is stated in #2 above) with which you are affiliated (since 2014 to present) as an officer, director, trustee, majority owner or principal beneficiary (use additional sheet if necessary):

Name of Taxable Organization	Position Held/By Whom
_____	_____
_____	_____
_____	_____

6. Since 2014, to your knowledge, has RMHFW engaged in any of the following activities with you, a member of your immediate family or any of the entities listed above?

	Yes	No
a. Sale, exchange or lease of property	<input type="radio"/>	<input type="radio"/>
b. Lending of money or other extension of credit	<input type="radio"/>	<input type="radio"/>
c. Furnishing of goods, services or facilities	<input type="radio"/>	<input type="radio"/>
d. Payment of compensation (or payment or reimbursement of expenses if more than \$1,000)	<input type="radio"/>	<input type="radio"/>
e. Transfer of any part of its income or assets	<input type="radio"/>	<input type="radio"/>

7. If the answer to any question in number 6 above is "yes," please provide a detailed statement of your knowledge of the transactions. If you are not aware of the details of a transaction, please provide the name and phone number of a person at the entity who can provide this information.

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

8. List all other charities or other not-for-profit organizations in which you (or a member of your immediate family) are affiliated (since 2013 to present) as an officer, director trustee, majority owner or principal beneficiary (use additional sheet if necessary):

Name of Taxable Organization	Position Held/By Whom
_____	_____
_____	_____
_____	_____

9. Since 2016, to your knowledge, has RMHC provided any grants to any organization listed in question 8 above?  Yes  No

If yes, please provide a detailed statement of your knowledge of the transaction.

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

10. During the past ten years, have you been convicted in a criminal proceeding, pleaded nolo contendere or are you a named subject of a pending criminal proceeding (excluding traffic violations and other minor offenses)?  Yes  No

If yes, please describe in detail the matter involved, including any mitigating circumstances.

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**Signature and Certification**

I certify that to the best of my knowledge and belief the information I have provided in this Questionnaire is complete and accurate. I will promptly notify the CEO and/or the Board President of The Ronald McDonald House of Fort Worth if any of the information I provided herein changes during the remainder of my term on the board.

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date